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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

INSIDE INFORMATION

ISSUE OF DOMESTIC CORPORATE BONDS

This announcement is made by Agile Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) announces, Guangzhou Panyu Agile Realty Development Co., Ltd. (廣州番禺雅居樂房地產開發有限公司) (an indirect wholly-owned subsidiary of the Company established in The People’s Republic of China) (the “**Issuer**”) has issued domestic corporate bonds in the aggregate amount of RMB1.45 billion at an annual coupon rate of 5.9% for a term of 3 years (the “**Domestic Bonds**”) to qualified institutional investors in The People’s Republic of China on 9 April 2021. The Issuer shall have the right to adjust the coupon rate whereas the bondholders shall have the right to sell back the Domestic Bonds at the end of first and second year of issue. The net proceeds generated from the issue of the Domestic Bonds will be used for refinancing of indebtedness of the Issuer.

Shenwan Hongyuan Securities Co., Ltd. has acted as lead main underwriter and trustee whereas Guotai Junan Securities Co., Ltd. and Hua Ying Securities Co., Ltd. have acted as joint main underwriter for the issue of the Domestic Bonds.

The Domestic Bonds will be listed on the Shanghai Stock Exchange.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 9 April 2021

As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors